

Key Information Document

Investor Class (ISIN: GG00BMDGQT90)

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

You are about to purchase a product that is not simple and may be difficult to understand.

Product

Name: Cordiant Digital Infrastructure Limited - Subscription Share

Name of PRIIP Manufacturer: Cordiant Capital Inc.

ISIN: GG00BMDGQT90

Contact details: The Company can be contacted through its company secretary Aztec Financial Services (Guernsey) Limited (+44 1481 749700). The Company's website is www.cordiantdigitaltrust.com

Date of production of this document: 03 October 2023

What is this product?

Type: This product is a Subscription Share which offers the right (but not the obligation) to buy additional Ordinary Shares in Cordiant Digital Infrastructure Limited (the "Company") at a future date(s) for a limited period, after which they may have no residual value.

Objectives: To provide holders with the opportunity to exchange their Subscription Shares for Ordinary Shares in the Company. The price will be the headline subscription price less the cumulative amount of all distributions (including both dividend income and income which is designated as an interest distribution for UK tax purposes) paid in relation to an Ordinary Share up to the relevant Subscription Date (the "Subscription Price"). The Headline Subscription Prices are shown on page 2.

The objective of the Ordinary Shares is to seek to generate attractive total returns (on a risk adjusted basis) for Shareholders over the longer term, comprising capital growth and a progressive dividend, through investment in Digital Infrastructure Assets.

Subscription Rights may be exercised for all or any of the Ordinary Shares to which his Subscription Shares relate:

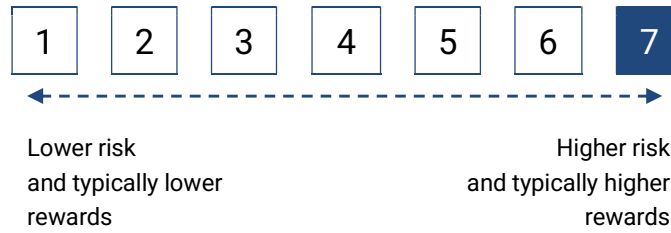
1. up to 1.00 p.m. on any Business Day (but being not less than 10 Business Days prior to, and including, the last Business Day of the relevant month) but shall take effect as at 5.00 p.m. on the last Business Day of the relevant month, in the period between 1 March 2021 and 31 August 2021; and thereafter,
2. up to 1.00 p.m. on any Business Day (but being not less than 10 Business Days prior to, and including, the last Business Day in February or August, (whichever is next following) but shall take effect as at 5.00 p.m. on the last Business Day in February and August (whichever next follows the date of exercise) in each calendar year up to, and including, the last Business Day in February 2026; and
3. on any other date falling prior to the Final Subscription Date determined by the Directors in their absolute discretion from time to time.

Intended retail investor: The Subscription Shares are intended for investors who are able to make an informed investment decision based on this document, any prospectus published by the Company in respect of the Subscription Shares and, where available, its most recent annual financial reports. These documents are available at the Company's website www.cordiantdigitaltrust.com.

Maturity: Subscription Shares and their associated rights will lapse on 28 February 2026.

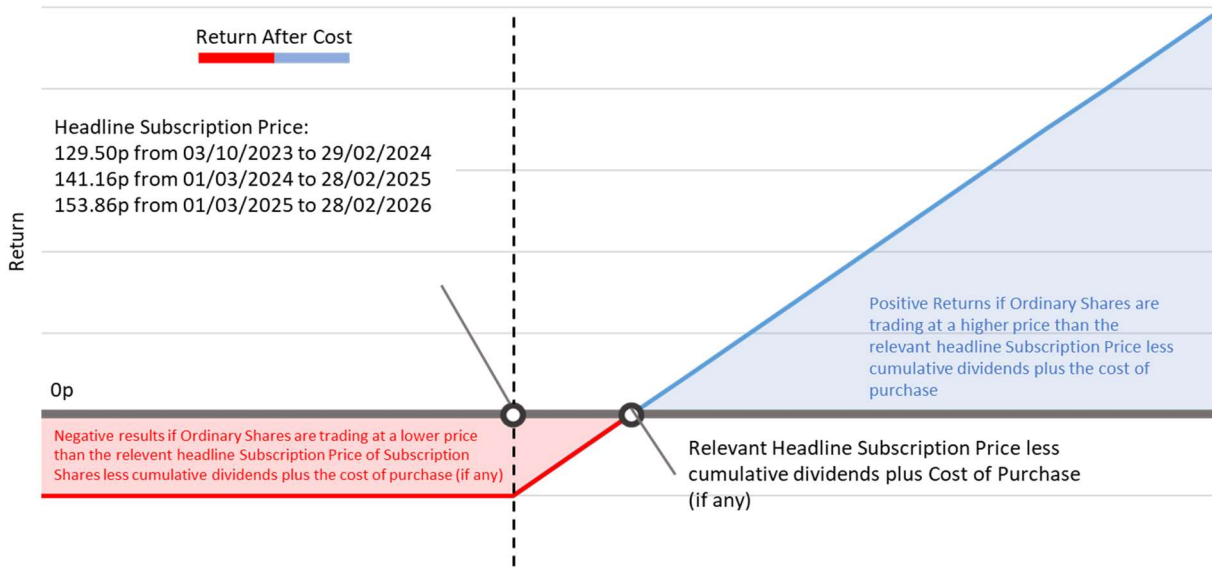
What are the risks and what could I get in return?

Risk indicator



The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you. We have classified this product as 7 out of 7, which is the highest risk class. This rates the potential losses from future performance at a very high level in poor market conditions. This product does not include any protection from future market performance so you could lose some or all of your investment. You may not be able to close your position easily or you may have to sell at a price that significantly impacts your realised profit/loss.

Performance Scenarios



Cordiant Digital Infrastructure Limited - Ordinary Share Price

This graph illustrates how your investment could perform. You can compare this graph with the pay-off graphs of other derivatives. The graph presented gives a range of possible outcomes and is not an exact indication of what you might get back. What you get will vary depending on how the underlying product will develop. For each value of the underlying product, the graph shows what the profit or loss of the product would be. The horizontal axis shows the various possible prices of the underlying product on the dates to expiry shown and the vertical axis shows the profit and loss. Buying this product implies that you think the price of the underlying product will increase. The maximum loss is restricted to the cost of purchase. The price of the underlying product must move above a level defined by the Subscription Price combined with the cost of purchase for the contract to be "in the money".

What happens if Cordiant Digital Infrastructure Limited is unable to pay out?

As the holder of a Subscription Share in Cordiant Digital Infrastructure Limited you would not be able to make a claim to the Financial Services Compensation Scheme about the Company in the event that the Company is unable to pay out.

What are the costs?

The Reduction in Yield (RIY) shows what impact the total costs you pay will have on the investment return you might get. The total costs take into account one-off, ongoing and incidental costs. The amounts shown here are the cumulative costs of the product itself, for three different holding periods. The figures assume you invest £10,000. The figures are estimates and may change in the future.

Costs over time

The person selling you, or advising you, about this product may charge you other costs. If so, this person will provide you with information about these costs, and show you the impact that all costs will have on your investment over time.

Investment of £10,000

Scenarios	If you cash in after 1 year	If you cash in after 3 years	If you cash in at the end of the recommended holding period
Total Costs	£0	£0	£0
Impact on return (RIY) per year	0%	0%	0%

Composition of costs

The table below shows:

- The impact each year of the different types of costs on the investment returns you might get at the end of the recommended holding period; and
- The meaning of the different cost categories.

This table shows the impact on return per year

One-off costs	Entry costs	0%	The impact of the costs you pay when entering your investment.
	Exit costs	0%	The impact of costs of exiting your investment when it matures.
Ongoing costs	Portfolio transaction costs	0%	The impact of the costs of buying and selling underlying investments for the Product.
	Other on-going costs	0%	The impact of the ongoing charges applicable to the Product.
Incidental costs	Performance fees	0%	No performance fees apply to the Product.
	Carried interests	0%	No carried interests apply to the Product.

How long should I hold it, and can I take money out early?

Recommended holding period: NO RECOMMENDED HOLDING PERIOD.

There is no recommended or minimum holding period for this product. There are no consequences of you choosing to close your position other than ending your exposure to the underlying investment at that time. The contract will expire on the maturity date shown above and will then be redeemed for nil value. You have the right to sell the Subscription Shares on the secondary market or the right to exercise your subscription rights according to the terms in the prospectus.

How can I complain?

Complaints should be addressed to CORD@aztecgroupp.co.uk.

Other relevant information

We are required to provide you with further documentation, such as the product's and the underlying product's latest prospectus, annual and semi-annual reports. These documents and other product information are available online at www.cordiantdigitaltrust.com.