

## Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

## Product

<b>Name</b>	DP Aircraft I Limited
<b>ISIN</b>	GG00BBP6HP33
<b>Manufacturer</b>	DP Aircraft I Limited
<b>Contact Details</b>	Visit <a href="https://www.dpaircraft.com/">https://www.dpaircraft.com/</a> , or call +44 (0) 1481 749 700 for more information.

This Key Information Document is dated 13 June 2024.

### You are about to purchase a product that is not simple and may be difficult to understand

## What is this product?

**Type** The PRIIP is a non-cellular Company limited by shares with an unlimited life, incorporated under the Companies (Guernsey) Law, 2008, as amended (the "Guernsey Companies Law") on 5th July 2013 and listed on the Specialist Fund Market of the London Stock Exchange.

**Term** This Product has no maturity date. However, the Board of Directors may decide to terminate the Fund under certain circumstances at its own discretion.

**Objectives** The Company's investment objective is to obtain income returns and a capital return for its Shareholders by acquiring, leasing and then, when the Board considers it is appropriate, selling aircraft. The Company intends to use the net proceeds of placings and other equity capital raisings, together with debt facilities, to acquire aircraft which will be leased to one or more international airlines. Any material change to the investment policy of the Company will be made only with the approval of Shareholders by way of an ordinary resolution.

In addition to existing loans and new loans, the Company may, from time to time use borrowings. To this end the Company may arrange an overdraft facility for efficient cash management. The Directors intend to restrict borrowings other than the Loans to an amount not exceeding 15% of the Net Asset Value of the Company at the time of drawdown. Borrowing facilities will only be drawn down with the approval of the Directors on a case by case basis. Directors may also draw down on the overdraft facility for extraordinary expenses determined by them, on the advice of DS Aviation, to be necessary to safeguard the overall investment objective.

No more than 20% of the gross assets of the Company will be invested in any single underlying issuer, invested in one or more collective investment undertakings or exposed to the credit worthiness or solvency of any one counter-party. In the event of a default by a Lessee, the Company would retain ownership of the relevant assets.

The Company aims to provide Shareholders with an attractive total return comprising of income, from distributions through the period of the Company's ownership of the Assets, and capital, upon any sale of the Assets. It is anticipated that income distributions will be made quarterly in February, May, August and November each year.

The currency of denomination of the Company is US Dollars.

The Product is actively managed and is not managed in reference to any benchmark.

**Intended Investor** The typical investors in the Company are expected to be institutional and sophisticated investors, investment professionals, high net worth bodies corporate, unincorporated associations, partnerships and trustees of high value trusts and private clients (all of whom will invest through brokers). This Company is not suitable for retail investors.

## What are the risks and what could you get in return?



The risk indicator assumes you keep the product for 5 years. You may not be able to sell your product easily or you may have to sell at a price that significantly impacts on how much you get back.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this product as 6 out of 7, which is the second-highest risk class. This rates the potential losses from future performance at a high level, and poor market conditions are very likely to impact the capacity for you to receive a positive return on your investment.

**Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depends on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.**

Investors shall note that besides the risks included in the risk indicator, other risks such as credit risks may affect the Fund's performance. Please refer to the Prospectus for further details.

This product does not include any protection from future market performance so you could lose some or all of your investment.

If the manufacturer is not able to pay you what is owed, you could lose your entire investment.

## Investment Performance Information

The main drivers of the Funds performance will be the investment managers degree of success in selecting investments and the market value of those investments. As the Fund invests across different global regions, the return can also be affected by the macro-economic factors impacting on those economies.

The Product does not track or compare its performance to a specific benchmark. However, if you hold the product through an investment advisor/investment manager, that person may set an appropriate benchmark against which you could compare its performance.

### What could affect my return positively?

Higher returns can be expected when the values of the investments selected by the investment manager grow. This may be driven by a wide range of positive macro-economic factors, especially those pertaining to the geographies of the underlying investments. Examples of such factors include strong and stable real economic growth, low and predictable interest rates and expansionary and reliable monetary and fiscal policy. The value of the Fund can also increase when the exchange rates of the investments' currencies strengthen against the reference currency.

### What could affect my return negatively?

Lower returns can be expected when the values of the investments selected by the investment manager fall. This may be driven by a wide range of negative macro-economic factors especially those pertaining to the geographies of the underlying investments. Examples of such factors include declining or negative economic growth, high and volatile interest rates and contractionary and uncertain monetary and fiscal policy. The value of the Fund can also decrease when the exchange rates of the investments' currencies weaken against the reference currency.

Under adverse market conditions, an investor could suffer significant and prolonged, or even permanent, loss of capital. The maximum possible loss is 100% of the money invested in the Company. There is no minimum guaranteed level of capital to be returned.

## What happens if DP Aircraft I Limited is unable to pay out?

The Company is not required to make any payment to you in respect of your investment. If the Company were to be liquidated, you would be entitled to receive a distribution equal to your share of the Company's assets, after payment of all its creditors. The value of the shares in the Company is directly impacted by the solvency status of DP Aircraft I Limited. There is no investor compensation or guarantee scheme available to investors, should DP Aircraft I Limited be unable to pay out. If you invest in this product, you should be prepared to assume the risk that you could lose all of your investment

## What are the costs?

The Reduction in Yield (RIY) shows what impact the total costs you pay will have on the investment return you might get. The total costs take into account one-off, ongoing and incidental costs.

The amounts shown here are the cumulative costs of the product itself, for three different holding periods. They include potential exit penalties. The figures assume you invest \$10,000. The figures are estimates and may change in the future.

### Table 1: Costs over time

The person selling you or advising you about this product may charge you other costs. If so, this person will provide you with information about these costs, and show you the impact that all costs will have on your investment over time.

Investment Scenarios (\$10,000)	If you exit after 1 year	If you exit after 3 years	If you exit after 5 years
Total Costs	\$1,429	\$2,454	\$2,691
Impact on return each year	14.29%	14.29%	14.29%

### Table 2: Composition of costs

The table below shows:

- The impact each year of the different types of costs on the investment return you might get at the end of the recommended holding.
- The meaning of the different cost categories.

One-off costs	Entry costs	0%	The impact of the costs you pay when entering your investment. This is the most you will pay, and you could pay less.
	Exit costs	0%	The impact of the costs of exiting your investment.
Ongoing costs	Portfolio transaction costs	0%	The impact of the costs of us buying and selling underlying investments for the product.
	Other ongoing costs	14.29%	The impact of the costs that we take each year for managing your investments, including ongoing target funds charges.
Incidental costs	Performance fees	0%	The impact of the performance fee. We take these from your investment if the product outperforms its benchmark.

## How long should I hold it and can I take my money out early?

Recommended holding period: 5 years

The minimum recommended holding period for the product is 5 years, however, the shares of the PRIIP trade continuously on the London Stock Exchange and are not bound by any prescribed redemption or sale restrictions.

## How can I complain?

As a Shareholder of DP Aircraft I Limited you do not have the right to complain to the UK Financial Ombudsman Service (FOS) about the management of DP Aircraft I Limited. Any complaints concerning this Product or the Key Information Document should be sent to the following address:

- Postal Address: Aztec Financial Services (Guernsey) Limited, East Wing, Trafalgar Court, Les Banques, St Peter Port, Guernsey, GY1 3PP.
- E-mail: [DPA@aztecgroupp.co.uk](mailto:DPA@aztecgroupp.co.uk)
- Website: <https://www.dpaircraft.com/contact-us?>

## Other relevant information

Additional Information: Copies of the latest Prospectus, annual report, semi-annual report (all available in English) are available free of charge on the Company website; [www.dpaircraft.com](http://www.dpaircraft.com) or on [www.londonstockexchange.com](http://www.londonstockexchange.com). Further information on the gearing and borrowing limits can be found on page 8 of the Prospectus.

Past Performance: The figures presented in this document are based on past performance and are not a guarantee of future returns. The costs, performance and risk calculations included within this Key Information Document are presented in accordance to the methodology prescribed by EU Rules. You should note that the costs information in this document does not include the cost of borrowing incurred by the PRIIP or the aircraft holding companies.