

# KEY INFORMATION DOCUMENT

PURPOSE: This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

## PRODUCT

### Taylor Maritime Investments Limited - Ordinary Shares

ISIN: GG00BP2NJT37

#### Manufacturer:

Name: Taylor Maritime Investments Limited  
Contact Details: For more information call +44 (0) 203 530 3107 / +44 (0) 203 530 3000  
Website: www.taylormaritimeinvestments.com  
Competent authority: The Financial Conduct Authority ("FCA") is responsible for supervising Taylor Maritime Investments Limited in relation to this Key Information Document. Taylor Maritime Investments Limited is authorised in Guernsey and regulated by the Guernsey Financial Services Commission ("GFSC").

Date of production: 16/02/2024

You are about to purchase a product that is not simple and may be difficult to understand.

## WHAT IS THIS PRODUCT?

Type : Taylor Maritime Investments Limited (the "Company") is a public company limited by shares incorporated and registered in Guernsey. The Company's Ordinary Shares are admitted to the FCA Official List with a premium listing and to the London Stock Exchange for trading on the Main Market of the London Stock Exchange.

Term : This Product ("Ordinary Shares") has no maturity date. However, the Board of Directors may decide to terminate the fund under certain circumstances at its own discretion.

Objectives : The Company's investment objective is to provide investors with an attractive level of regular, stable and growing income and the potential for capital growth through investing in vessels, usually employed or to be employed on fixed period charters.

It is intended that the Company will hold vessels through Special Purpose Vehicles (SPVs) which will be wholly owned and controlled by the Company and may be held through an intermediate holding company. The Company may acquire vessels through asset purchases (in which case the vessel will be transferred to an SPV) or through the acquisition of the relevant vessel owning SPV. The Company may, in exceptional circumstances, also invest in vessels through joint ventures with other parties or other non-wholly owned structures, although, in such circumstances, the Company will seek, wherever possible, to have a controlling interest.

The Ordinary Shares (the "Product") launched on 27th May 2021.

The currency of the share class is USD.

Intended retail investor : Typical investors in the Company are expected to be institutional, professional, professionally advised and knowledgeable investors who are capable of evaluating the merits and risks of such an investment and who have sufficient resources to bear any loss which may result from such an investment.

## WHAT ARE THE RISKS AND WHAT COULD I GET IN RETURN?

### Risk indicator



← Lower risk Higher risk →



The risk indicator assumes you keep the product for 5 years. The actual risk can vary significantly if you cash in at an early stage and you may get back less.

You may not be able to sell your product easily or you may have to sell at a price that significantly impacts on how much you get back.

We have classified this product as 4 out of 7, which is a medium risk class. This rates the potential losses from future performance at a medium level, and poor market conditions could impact our capacity to pay you.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

**Be aware of currency risk.** You will receive payments in a different currency, so the final return you will get depends on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

Investors shall note that besides the risks included in the risk indicator, other risks such as liquidity risks may affect the products performance. Please refer to the Prospectus for further details.

This Product does not include any protection from future market performance so you could lose some or all of your investment.

### Investment performance information

The success of the Company will depend on the ability of the Board and the Executive Team to pursue the Company's investment policy successfully and on broader market conditions. The shipping industry tends to be cyclical and returns can be affected by various factors, including but not limited to, charter hire rates, vessel valuations, macroeconomic conditions, market supply and demand dynamics and factors affecting global trade.

The Product does not track or compare its performance to a specific benchmark. However, if you hold the product through an investment advisor/investment manager, that person may set an appropriate benchmark against which you could compare its performance.

#### What could affect my return positively ?

Higher returns can be expected when the profitability and valuation of vessels increases. This may be driven by a range of positive macroeconomic factors and/or factors pertaining to the shipping industry. Examples of such factors include strong and stable real global economic growth increasing demand for essential goods, attractive charter rates and positive long-term market sentiment. The value of the Company can also increase if the net asset value or the quoted price of the Company's shares increases.

#### What could affect my return negatively?

Lower returns can be expected when the profitability and valuation of vessels decreases. This may be driven by a range of negative macroeconomic factors and/or factors pertaining to the shipping industry. Examples of such factors include declining or negative global economic growth decreasing demand for essential goods, unattractive charter rates and negative long-term market sentiment. The value of the Company can also decrease if the net asset value or the quoted price of the Company's shares decreases.

Under adverse market conditions, an investor could suffer significant and prolonged, or even permanent, loss of capital. The maximum possible loss is 100% of the money invested in the Company. There is no minimum guaranteed level of capital to be returned.

### WHAT HAPPENS IF TAYLOR MARITIME INVESTMENTS LIMITED IS UNABLE TO PAY OUT ?

The value of the Product is directly impacted by the solvency status of the Company. The Manufacturer, as manufacturer of the product, has no obligation to pay out since the Product design does not contemplate any such payment being made. There are no investor compensation or guarantee schemes available to investors should the Company be unable to pay out.

### WHAT ARE THE COSTS?

The Reduction in Yield (RIY) shows what impact the total costs you pay will have on the investment return you might get. The total costs take into account one-off, on-going and incidental costs.

#### Cost over time

The person selling you or advising you about this product may charge you other costs. If so, this person will provide you with information about these costs, and show you the impact that all costs will have on your investment over time.

Example Investment of 10,000 USD	If you exit after 1 year	If you exit after 5 years (RHP)
Total costs	156 USD	724 USD
Annual cost impact(*)	1.56%	1.56%

## Composition of costs

The table below shows:

- The impact each year of the different types of costs on the investment return you might get at the end of the recommended holding period
- What the different cost categories mean

This table shows the impact on return per year			
One-Off costs	Entry costs	0.00%	The impact of the costs you pay when entering your investment. This is the most you will pay, and you could pay less
	Exit costs	0.00%	The impact of the costs of exiting your investment
Ongoing costs	Portfolio transaction costs	0.00%	The impact of the costs of us buying and selling underlying investments for the product
	Other ongoing costs	1.56%	The impact of the costs that we take each year for managing your investments, including ongoing target funds charges
Incidental costs	Performance fees	NA	The impact of the performance fee. We take these from your investment if the product outperforms its benchmark
	Carried interests	0.00%	The impact of carried interests

## HOW LONG SHOULD I HOLD IT AND CAN I TAKE MY MONEY OUT EARLY?

The recommended minimum holding period: 5 years.

The recommended minimum holding period is 5 years. Listed or quoted funds are designed to be long term investments and returns through them can be volatile during their life. The shares of the Product trade continuously on the London Stock Exchange and is not bound by any prescribed redemption or sale restrictions.

## HOW CAN I COMPLAIN?

As a shareholder of the Company you do not have the right to complain to the Financial Ombudsman Service (FOS) about the management of the Company. Any complaints concerning this Product or the key information document should be directed to the following address:

Postal Address: 1 Royal Plaza, Royal Avenue, St. Peter Port, Guernsey, GY1 2HL.

E-mail: [Taylormaritime@apexfs.group](mailto:Taylormaritime@apexfs.group)

## OTHER RELEVANT INFORMATION

**Additional Information:** The prospectus and any other information can be obtained from the Company's website in English at [www.taylormaritimeinvestments.com](http://www.taylormaritimeinvestments.com). Information on the investment objective, investment restrictions, borrowing and gearing can be found on pages 4-5 and 46-47 of the prospectus. Depending on how you buy these shares you may incur other costs, including platform fees. The Company will provide you with additional documents where necessary.

**Past Performance:** The figures presented in this document are based on past performance and are not a guarantee of future returns. The performance scenarios in the section "What are the risks and what could I get in return?" are presented in accordance with the Financial Conduct Authority's PRIIP Regulatory Technical Standards.