Key Investor Information

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.

L&G China CNY Bond UCITS ETF

Share Class USD Distributing ETF - ISIN: IE00BLRPQL76. The Fund is a sub-fund of Legal & General UCITS ETF Plc (the "**Company**").
Managed by LGIM Managers (Europe) Limited, a member of the Legal & General group (the "**Manager**")

OBJECTIVES AND INVESTMENT POLICY

- The L&G China CNY Bond UCITS ETF (the "**Fund**") is a passively managed exchange traded fund ("**ETF**") that aims to track the performance of the J.P. Morgan China Custom Liquid ESG Capped Index (the "**Index**"), subject to the deduction of the ongoing charges and other costs associated with operating the Fund.
- **Dealing.** Shares in this share class (the " **Shares**") are denominated in USD and can be bought and sold on stock exchanges by ordinary investors using an intermediary (e.g. a stockbroker). In normal circumstances, only Authorised Participants may buy and sell Shares directly with the Company. Authorised Participants may redeem their Shares on demand in accordance with the "Dealing Timetable" published on **www.lgim.com**.
- **Index.** The Index is designed to provide exposure to certain Chinese Yuan (CNY)-denominated fixed-rate bullet government bonds and financial policy bonds issued by China Development Bank, Agricultural Development Bank of China, and the Export-Import Bank of China with remaining maturity of at least 13 months at each month end rebalancing. Where the Fund invests in such government bonds, it may do so via the China Bond Connect. The Index includes only those securities that are denominated in CNY with a minimum issue size of CNY 50 billion and listed on the China Interbank Bond Market. The Index is designed to provide exposure to securities of issuers that satisfy certain environmental, social and governance ("**ESG**") requirements, as defined by the Index provider. An ESG scoring and screening methodology is applied by the Index to tilt towards issuers ranked higher on ESG criteria and to underweight issuers that rank lower.
- **Replication.** The Fund will primarily invest directly in a portfolio of fixed income securities that, as far as possible and practicable, consists of the component securities of the Index in similar proportions to their weightings in the Index. The Fund may also invest in (1) bonds and similar securities that are not constituents of the Index that have similar risk and performance characteristics to the bonds contained in the Index and (2) financial derivative instruments ("**FDIs**") (i.e. investments the prices of which are based on the bonds contained in the Index and/or such other bonds or similar securities).
- **Dividend Policy.** This share class aims to pay semi-annual dividends out of the Fund's net income by electronic transfer.

RISK AND REWARD PROFILE

Lower Risk ← → Higher Risk

Potentially lower rewards — Potentially higher rewards

1	2	**3**	4	5	6	7

- The Fund is rated 3 due to the nature of its investments and its risks. The rating is calculated based on historical data and may not be a reliable indication of the Fund's future risk profile. The risk category may shift over time. The lowest category on the above scale does not mean "risk free".
- Investing in emerging market government and policy bank bonds will expose the Fund to any political, social and economic instability in the relevant countries.
- Investing in the Chinese Interbank Bond Market via Bond Connect is subject to regulatory risk. The governing rules and regulations of this regime may be subject to change with minimal notice and have the potential to be applied retrospectively. Any suspension imposed by the Chinese authorities on the trading of securities via Bond Connect would have adverse implications for the acquisition and disposition of the Fund's assets.
- Investment risk is concentrated in specific sectors, countries, currencies or companies. This means the Fund is more sensitive to any localised economic, market, political, sustainability-related or regulatory events. The fund may be impacted negatively by changes in taxation in China.
- Changes to interest rates will have a significant impact on bond prices and the Fund's value.
- If a bond issuer fails to make scheduled coupon payments or fails to repay the principal amount of a bond at maturity (i.e. is in "default"), this may significantly impact the Fund's value.

The risk and reward indicator may not take account of the following risks of investing in the Fund :

- The Fund may have underlying investments that are valued in currencies that are different from USD, in which case exchange rate fluctuations will impact the value of your investment. In addition, the return in the currency of this share class may be different to the return in your own currency.
- Bond markets can be "illiquid" (i.e. have limited trading activity) which may mean that the Fund is not able to buy and sell bonds at fair prices.
- Third party service providers (such as counterparties entering into FDIs with the Fund or the Company's depositary) may go bankrupt and fail to pay money due to the Fund or return property belonging to the Fund.
- If the Index provider stops calculating the Index or if the Fund's license to track the Index is terminated, the Fund may have to be closed.
- It may not always be possible to buy and sell Shares on a stock exchange or at prices closely reflecting the NAV.
- There is no capital guarantee or protection on the value of the Fund. Investors can lose all the capital invested in the Fund.

Please refer to the "Risk Factors" section of the Company's Prospectus and the Fund Supplement.

CHARGES FOR THE FUND

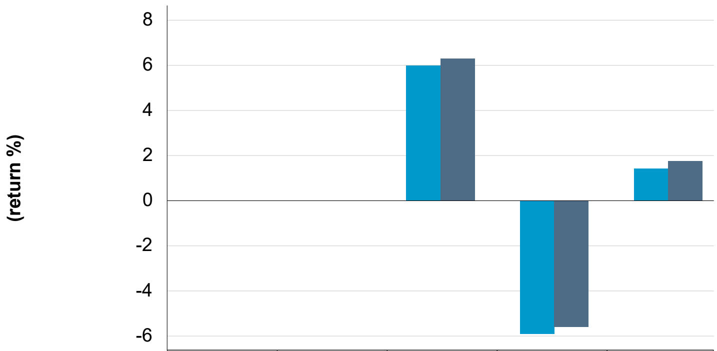
The charges you pay are used to pay the costs of running the Fund, including the costs of marketing and distributing it. These charges reduce the potential return from your investment.

One-off charges taken before or after you invest	
Entry charge	0.00%*
Exit charge	0.00%*
This is the maximum that might be taken out of your money before it is invested or before the proceeds of your investment are paid out.	
Charges taken from the Share Class over a year	
Ongoing charge	0.30%
Charges taken from the Share Class over a year	
Performance fee	None

*Authorised Participants dealing directly with the Company will pay related transaction costs

- Ordinary investors (i.e. who buy and sell Shares on stock exchanges) are not charged entry or exit charges by the Company but may be charged dealing costs and fees by their stockbroker. Please consult your stockbroker and/or investment adviser for details of such fees.
- The ongoing charges figure is based on expenses for the 12 month period ended 31 December 2023 and may vary from year to year . The ongoing charges figure excludes portfolio transaction costs (except for the custody transaction costs paid to the Depositary which are included).
- For more information about charges, please see the "Fees and Expenses" section of the Company's Prospectus and the "Dealing Procedures" and "Dealing Information" sections of the Fund Supplement which are available at: **www.lgim.com**.

PAST PERFORMANCE



	2019	2020	2021	2022	2023
Share Class			6.0	-5.9	1.4
Index			6.3	-5.6	1.8

- The Fund has been in existence since 11 September 2020. This Share Class has been in existence since 11 September 2020.
- The chart shows the annual performance of the share class in USD for each full calendar year over the period displayed in the chart.
- Ongoing charges have been included in the calculation of past performance. Any entry/exit charges have been excluded from the calculation.
- Past performance is not a guide to future performance.

PRACTICAL INFORMATION

- The Fund's depositary is The Bank of New York Mellon SA/NV, Dublin Branch.
- The Fund is one of a number of sub-funds of the Company. The assets and liabilities of each sub-fund are segregated from each other by Irish law. Although the rights of investors and creditors are normally limited to the assets of each sub-fund, the Company is a single legal entity that may operate in jurisdictions which may not recognise such segregation.
- The Company is resident in Ireland for taxation purposes. This may have an impact on your personal tax position. Please consult your investment or tax adviser for advice on your own tax liabilities.
- The Manager may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Company's Prospectus.
- Further information about the Fund and the share class can be obtained from the Company's Prospectus and Fund Supplement and the annual and interim financial statements (that are prepared for the Company as a whole), which are available, in addition to the latest available NAV for the share class and details of the Fund's portfolio, at: **www.lgim.com**. These documents are available free of charge in English and certain other languages.
- Switching of shares between this share class and other share classes of the Fund and/or other sub-funds of the Company is not permitted.
- An indicative intra-day net asset value ("iNAV") for the Share Class will be available at: **https://www.solactive.com/**
- Details of the Manager's uptodate policy in respect of remuneration, including a description of how remuneration and benefits are calculated and the identities of the persons responsible for awarding same can be accessed from the following website: **www.lgim.com**. A paper copy is also available free of charge from the Manager upon request.